

# Market Mood





20th May 2025

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<b>LTP</b>	24945.45
<b>R1</b>	25000
<b>R2</b>	25200
<b>S1</b>	24800
<b>S2</b>	24500

- The NIFTY index opened on a flat note and traded sideways for most of the session, finding support around 24,970. However, in the final two hours, it breached this level and closed lower at 24,945.45, down 0.3%.
- On the daily chart, the index has formed an indecisive candlestick pattern, suggesting a sideways trend in the near term. The hourly chart shows support at the 20 EMA, indicating ongoing buying interest.
- Overall market sentiment remains positive as long as NIFTY holds above the 24,800 level. Key resistance levels to watch are 25,100 and 25,200, while support lies at 24,800 and 24,600.



<b>LTP</b>	55420.70
<b>R1</b>	55500
<b>R2</b>	56000
<b>S1</b>	55000
<b>S2</b>	54500

- The Bank Nifty index opened the week with a substantial gap-up and posted a strong bullish candlestick on the weekly chart. The index reclaimed the previous week's losses and closed above the prior week's high of 55,345, reaffirming bullish stance. This positive price action signals renewed strength in the banking space, supported by broad-based buying across leading constituents.
- On the daily timeframe, the index has formed a bullish Flag and Pole pattern, which typically indicates the continuation of an existing uptrend. This structure, coupled with consistent higher highs and higher lows, points toward sustained momentum. The RSI is comfortably positioned above the 50-mark, suggesting strength and leaving room for additional gains.
- Looking ahead, as long as the index holds above the key support level of 54,500, the outlook remains constructive. Immediate support is seen at 55,000, while resistance is placed at 56,000—its recent swing high. A breakout above 56,000 could open the path for a move toward the 56,500 level in the short term.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	42,774.73	-17.34	-0.04
20 May, 2025   08:25 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	5,963.60	5.22	0.09
20 May, 2025   01:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	19,215.46	4.36	0.02
20 May, 2025   01:29 IST				
	<b>FTSE</b>	8,699.31	14.75	0.17
19 May, 2025   21:20 IST				
	<b>CAC</b>	7,883.63	-3.06	-0.04
19 May, 2025   21:20 IST				
	<b>DAX</b>	23,934.98	167.55	0.70
19 May, 2025   21:45 IST				

## Sentiment Gauge



**SIDEWAYS TO POSITIVE**

## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-525.95	-237.93

## Adv/Dec

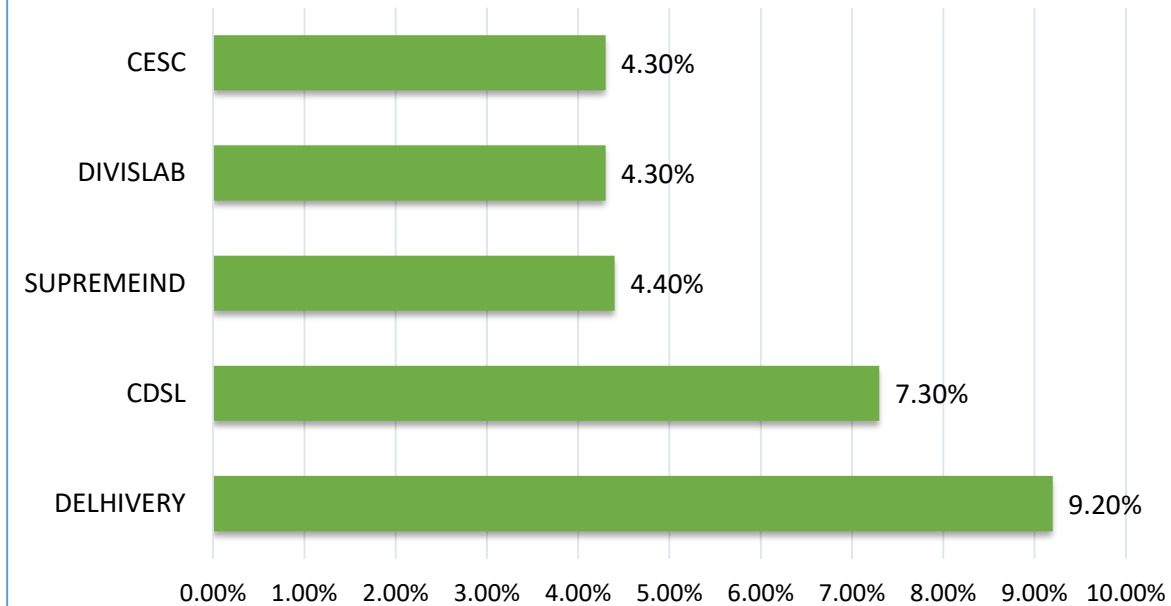
Advance	Decline	A/D Ratio
108	111	0.97

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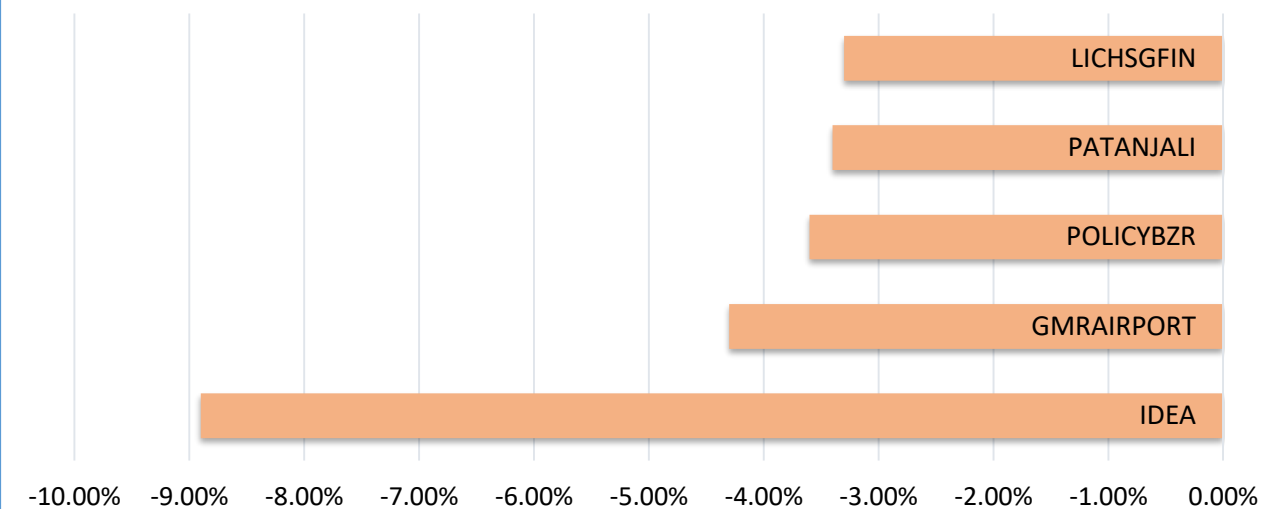
# Market Mood



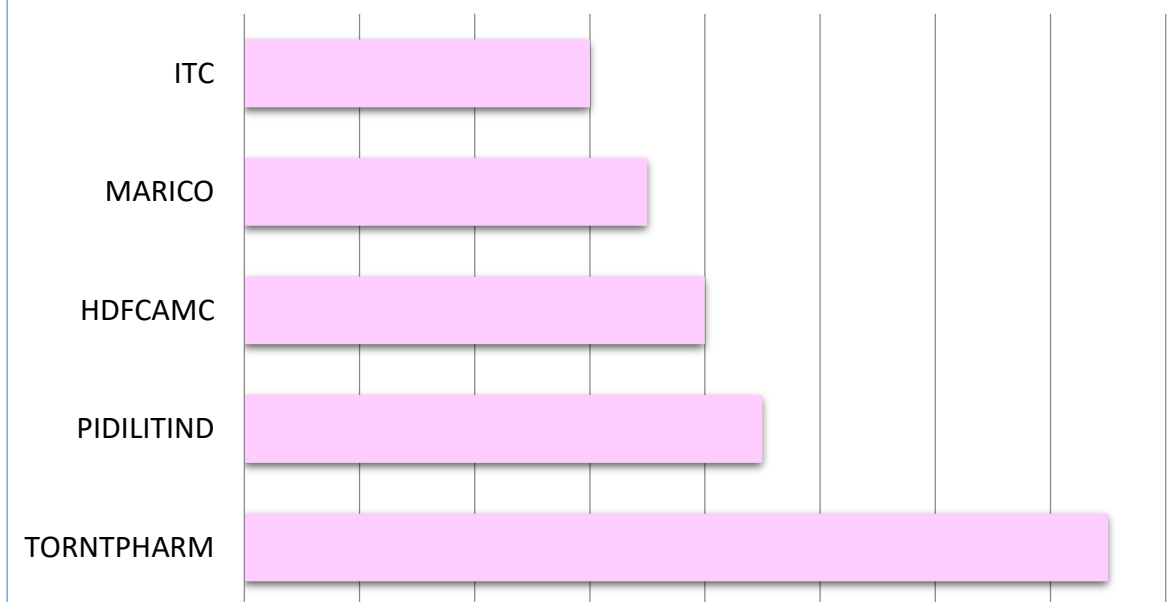
## PRICE UP



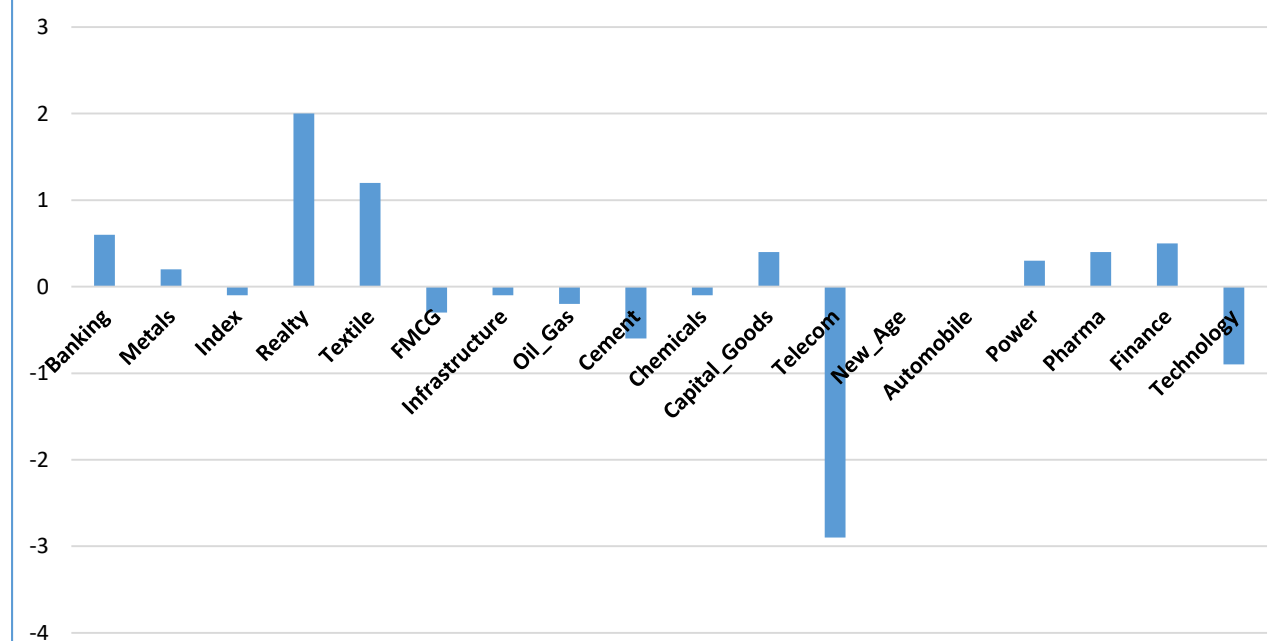
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR





Results Calendar

Date	RESULTS	Expected	Previous
20 <sup>th</sup> May 25	UNITED SPIRITS	-	-
20 <sup>th</sup> May 25	TORRENT PHARMA	-	-
20 <sup>th</sup> May 25	ZYDUS LIFESCIENCES	-	-
20 <sup>th</sup> May 25	WHIRPOOL	-	-

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## CALL OF THE DAY



### ASHOKLEY (Intraday pick)

Buy Above :- 243 SL :- 239 Target:- 250 - 251

On the daily timeframe, Ashok Leyland is maintaining a higher high formation and has recently broken past its previous swing high with a strong bullish candlestick pattern. The breakout is supported by above-average volume over the last 20 sessions, highlighting renewed buying interest at higher levels. The stock is trading above its 20, 50, and 100-day exponential moving averages (EMAs), reinforcing a bullish trend. Furthermore, the Relative Strength Index (RSI) is at 66.38 and trending upward, indicating strong bullish momentum.

## DELIVERY CALL



### AARTIPHARM (Delivery pick)

Buy Above :- 860 SL:- 834 Target :- 911 - 912

On the daily timeframe, Aarti Pharmalabs has successfully broken out of the consolidation range that began on February 6, 2025. The stock witnessed strong buying interest from lower levels, marked by a bullish candlestick with a minimal upper wick, accompanied by above-average volume over the last 20 sessions—indicating renewed bullish sentiment. Adding to the strength, the stock is currently trading above its 20, 50, 100, and 200-day exponential moving averages (EMAs), reaffirming a sustained uptrend. The Relative Strength Index (RSI) stands at 68.02 and is trending upwards, signaling strong momentum in the stock.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,945.45	-74.35	-0.3	25,038	25129.77	24,853.29	24,761.13
BAJAJ-AUTO	8,830.00	347.5	4.1	9,108	9385.415	8,552.29	8,274.59
SHRIRAMFIN	677.8	12.3	1.85	691	703.6169	664.89	651.98
POWERGRID	304.25	4.05	1.35	308	311.4265	300.66	297.07
HEROMOTOCO	4,384.00	38.7	0.89	4,478	4572.779	4,289.61	4,195.22
BAJFINANCE	9,248.00	81	0.88	9,340	9431.75	9,156.13	9,064.25
NTPC	345.25	2.15	0.63	349	352.5673	341.59	337.93
HINDALCO	661.45	3.9	0.59	668	673.8366	655.26	649.06
EICHERMOT	5,528.00	18.5	0.34	5,617	5705.501	5,439.25	5,350.50
SBIN	794.45	2.35	0.3	801	808.4	787.48	780.50
INDUSINDBK	782.45	2.25	0.29	796	809.0336	769.16	755.87
BAJAJFINSV	2,037.20	3.6	0.18	2,051	2063.814	2,023.89	2,010.59
BHARTIARTL	1,816.50	2.5	0.14	1,830	1842.583	1,803.46	1,790.42
HDFCBANK	1,937.10	2.4	0.12	1,946	1954.871	1,928.21	1,919.33
ULTRACEMCO	11,919.00	14	0.12	11,992	12065.17	11,845.91	11,772.83
ITC	436.1	0.4	0.09	440	443.3264	432.49	428.87
KOTAKBANK	2,110.00	1.8	0.09	2,126	2142.316	2,093.84	2,077.68
HINDUNILVR	2,381.00	-0.4	-0.02	2,402	2423.769	2,359.62	2,338.23
JIOFIN	276.85	-0.15	-0.05	279	281.3608	274.59	272.34
HDFCLIFE	749.45	-1.1	-0.15	756	762.7115	742.82	736.19
TATASTEEL	157.25	-0.3	-0.19	159	160.0055	155.87	154.49
SBILIFE	1,770.00	-3.4	-0.19	1,780	1790.594	1,759.70	1,749.41
NESTLEIND	2,404.00	-4.8	-0.2	2,420	2436.611	2,387.69	2,371.39
LT	3,596.60	-8.1	-0.22	3,617	3636.952	3,576.42	3,556.25
BEL	363	-0.9	-0.25	372	380.3717	354.31	345.63



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TATAMOTORS	728.7	-2	-0.27	735	741.5148	722.29	715.89
JSWSTEEL	1,018.70	-3.1	-0.3	1,032	1044.916	1,005.59	992.48
ONGC	246.5	-0.77	-0.31	249	252.1866	243.66	240.81
M&M	3,125.00	-10.6	-0.34	3,160	3195.632	3,089.68	3,054.37
SUNPHARMA	1,729.00	-5.9	-0.34	1,754	1778.674	1,704.16	1,679.33
MARUTI	12,950.00	-45	-0.35	13,021	13092.42	12,878.79	12,807.58
ICICIBANK	1,447.00	-7	-0.48	1,458	1468.687	1,436.16	1,425.31
AXISBANK	1,203.00	-5.8	-0.48	1,214	1225.13	1,191.93	1,180.87
COALINDIA	402.85	-1.95	-0.48	407	411.0488	398.75	394.65
APOLLOHOSP	6,980.00	-35	-0.5	7,042	7104.728	6,917.64	6,855.27
HCLTECH	1,651.00	-8.9	-0.54	1,669	1686.681	1,633.16	1,615.32
CIPLA	1,491.00	-8.9	-0.59	1,505	1518.813	1,477.09	1,463.19
TITAN	3,612.00	-21.7	-0.6	3,638	3663.709	3,586.15	3,560.29
ADANIENT	2,538.00	-17	-0.67	2,566	2594.969	2,509.52	2,481.03
TRENT	5,545.00	-38	-0.68	5,615	5684.093	5,475.45	5,405.91
ADANIPORTS	1,396.70	-10.7	-0.76	1,409	1421.848	1,384.13	1,371.55
RELIANCE	1,442.90	-13.5	-0.93	1,455	1467.72	1,430.49	1,418.08
ASIANPAINT	2,331.00	-22.6	-0.96	2,363	2395.071	2,298.96	2,266.93
WIPRO	251.55	-2.76	-1.09	254	256.3487	249.15	246.75
TECHM	1,597.50	-19.5	-1.21	1,619	1639.991	1,576.25	1,555.01
TCS	3,518.00	-43.3	-1.22	3,556	3594.781	3,479.61	3,441.22
DRREDDY	1,215.60	-15.1	-1.23	1,233	1249.63	1,198.59	1,181.57
TATACONSUM	1,150.00	-18	-1.54	1,169	1188.425	1,130.79	1,111.57
INFY	1,557.90	-32	-2.01	1,581	1603.204	1,535.25	1,512.60
GRASIM	2,723.00	-81.2	-2.9	2,794	2865.425	2,651.79	2,580.57
ETERNAL	238.25	-7.51	-3.06	245	251.2485	231.75	225.25

**HARSHITA DARAK**  
**Technical Research Analyst**

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Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063  
Web site: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 |  
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